

*Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.*

1. Name and address of registrant DEBEVOISE & PLIMPTON 875 Third Avenue, New York 10022		2. Registration No. 3527
3. Name of foreign principal Westpac Banking Corporation	4. Principal address of foreign principal 60 Martin Place Sidney, Australia 2000	

5. Indicate whether your foreign principal is one of the following type:

☐ Foreign government

☐ Foreign political party

☒ Foreign or ☐ domestic organization: If either, check one of the following:

☐ Partnership

☐ Committee

☒ Corporation

☐ Voluntary group

☐ Association

☐ Other (specify) _____

☐ Individual—State his nationality _____

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant.

b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state:

a) Principal address

b) Name and title of official with whom the registrant deals.

c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

The foreign principal provides a broad range of financial services, in addition to travel, bullion dealing, life insurance, and insurance broking services.

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b) Is this foreign principal

- Owned by a foreign government, foreign political party, or other foreign principal Yes ☐ No ☒
- Directed by a foreign government, foreign political party, or other foreign principal..... Yes ☐ No ☒
- Controlled by a foreign government, foreign political party, or other foreign principal Yes ☐ No ☒
- Financed by a foreign government, foreign political party, or other foreign principal..... Yes ☐ No ☒
- Subsidized in whole by a foreign government, foreign political party, or other foreign principal..... Yes ☐ No ☒
- Subsidized in part by a foreign government, foreign political party, or other foreign principal..... Yes ☐ No ☒

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Westpac Banking Corporation is a publicly owned corporation.

Date of Exhibit A	Name and Title	Signature
October 26, 1977	Eric D. Roiter, Partner	

INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances, by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in duplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

Name of Registrant
DEBEVOISE & PLIMPTON

Name of Foreign Principal
WESTPAC BANKING CORPORATION

Check Appropriate Boxes:

1. ☐ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach two copies of the contract to this exhibit.
2. ☐ There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach two copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
3. ☒ The agreement or understanding between the registrant and foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received. Registrant performs legal services, including those specifically described below, for the foreign principal's U.S. subsidiary and for the foreign principal as requested or required, with the understanding that registrant will be compensated according to the time spent by the individual attorneys who perform such services, computed according to the firm's normal time charge rates. In addition, registrant will be reimbursed for all normal and reasonable out-of-pocket expenses incurred in connection with such services. This agreement with the registrant has no specific term and may be terminated at any time at the option of the foreign principal or its subsidiary.
4. Describe fully the nature and method of performance of the above indicated agreement or understanding. subsidiary.

Registrant provides legal advice relating to compliance with U.S. banking laws and other laws affecting its activities in the U.S. in response to requests by the foreign principal and its subsidiaries. Registrant consults on a regular basis with employees of the foreign principal and its subsidiaries with respect to the provision of such legal services.

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5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

Registrant has researched, and may continue to research, legal and policy issues relating to legislative proposals that would require the Board of Governors of the Federal Reserve System and the Federal Reserve Bank of New York to deny primary dealer status of any primary dealer owned or controlled by a foreign parent if the parent's country denies equal access for U.S. firms to its government securities markets. Examples of such legislative proposals are sections 601 and 602 of S. 1409 (now incorporated in sections 1501 and 1502 of H.R. 3 as adopted by the Senate) and H.R. 1463. Registrant has prepared, and may prepare additional, memoranda and other written materials relating to such legislative proposals. The registrant has made, and may make further, presentations utilizing or based on such written materials to the members and staff of the Congress. Registrant has gathered, and will continue to gather, information on activities of other parties aimed at affecting such legislation.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?¹
Yes ☒ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Registrant has met, and may meet, as necessary or appropriate, with staff and members of the legislative branch to discuss and advocate positions with respect to the pending legislative proposals referenced in question 5 above. Registrant may also meet, as necessary or appropriate, with staff and members of the executive branch to discuss and advocate positions with respect to the pending legislative proposals referenced in question 5 above.

Date of Exhibit B

Name and Title

Signature

October 26, 1987

Eric D. Roiter, Partner



¹ Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.